



 **FC graphite**  
TSX.V FCI | OTC: GRAPF

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Qualified Person: Antoine Fournier (P.Geo) is a Qualified Person (“QP”) as defined by National Instrument 43-101 guidelines, and he has reviewed and approved the technical content of this presentation.

# Why Should You Care?

- 1. One of the top 5-10% of graphite projects in the world**
- 2. Grade and Composition among the highest globally**
- 3. In mining-friendly Québec, with infrastructure already in place**
- 4. Experienced management team and Board with skin in the game**
- 5. Goals: 10x the resource and move to production ASAP**
- 6. Significant catalysts in the next 6-12 months that are fully funded**
- 7. Low \$20 million market cap with multi-billion dollar potential**

# Why FC Graphite?

## 1. District– Scale Graphite Project:

- Project totalling 16,704 ha (167.04km<sup>2</sup>)
- One of the largest claimholders in Tétépisca Region, Quebec, Canada

## 2. Zone 1:

- Hosts an **NI 43- 101 resource of 1.76 Mt indicated at 17% Cg and 1.53Mt Inferred at 16.4% Cg** (Updating in 2026) – (additional zones to explore)

## 3. Grade:

- High grade **large and jumbo flake** graphite
- Among the highest quality globally

## 4. Location and Infrastructure:

- Adjacent to **Nouveau Monde Graphite’s 3.6B NPV Uatnan project**, confirming district scale potential
- Mining-Friendly - Quebec jurisdiction
- Road access - nearby deep-sea ports and renewable hydroelectric grid power

## 5. 2026 Activity:

- Helicopter-borne geophysical surveys completed
- Summer exploration program started - Fall drill program planning
- Initiating environmental study

## 6. 2027/2028:

- Increase resource to 30 Mt+
- Complete PEA and move toward small scale concentrate production.

# Meet the team



**John LaGourgue**  
CEO



**Antoine Fournier**  
VP of Exploration

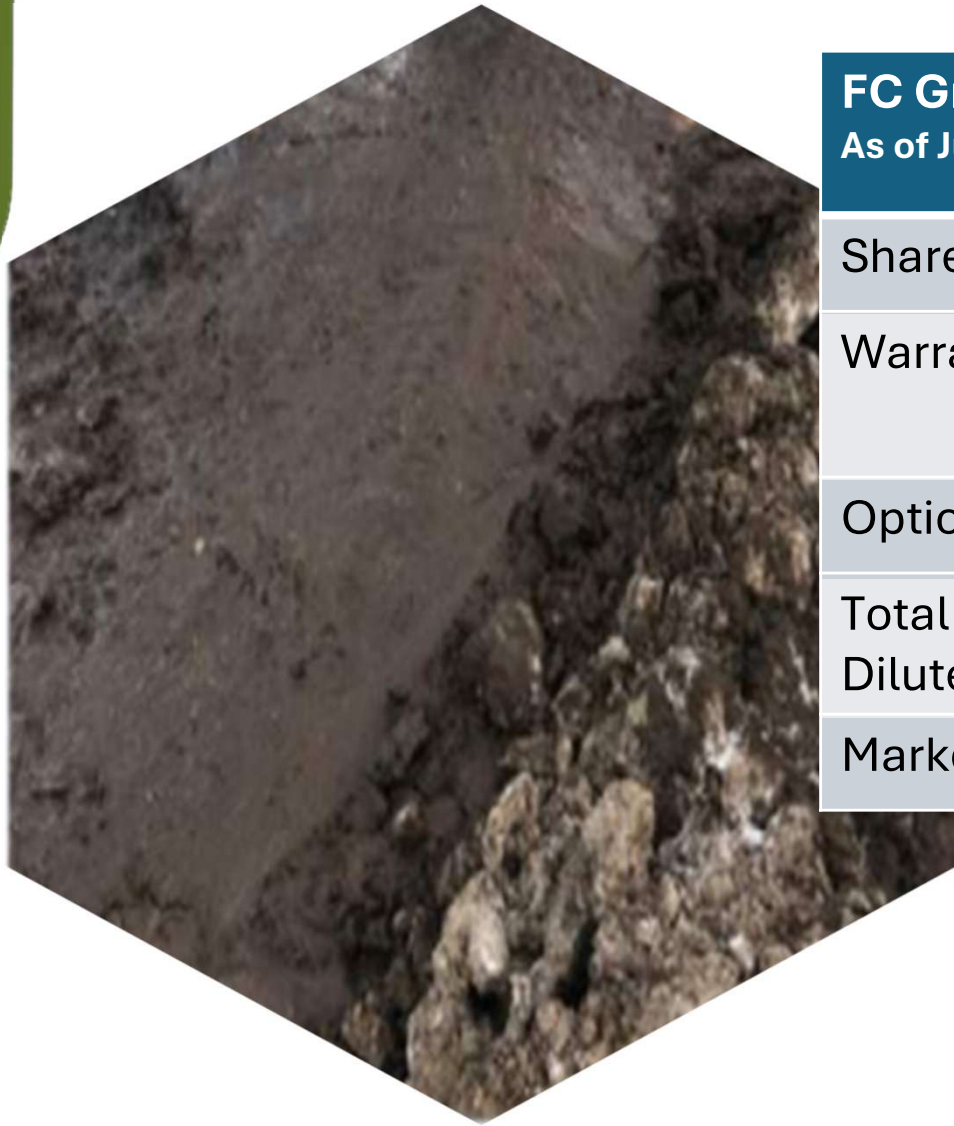


**Scott Kelly**  
CFO



**Shelley McDonald**  
Corporate Secretary

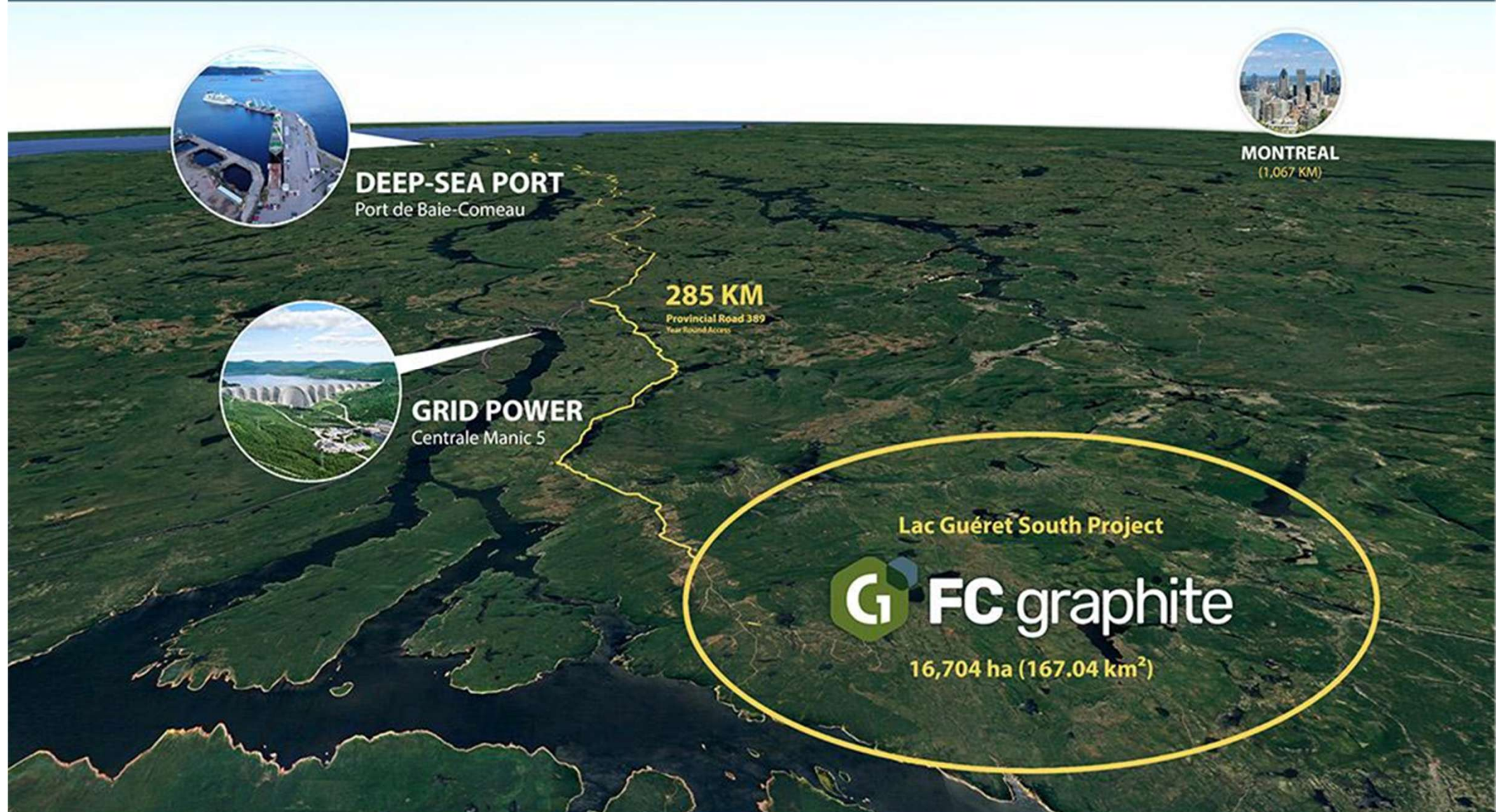
# Capitalization Structure



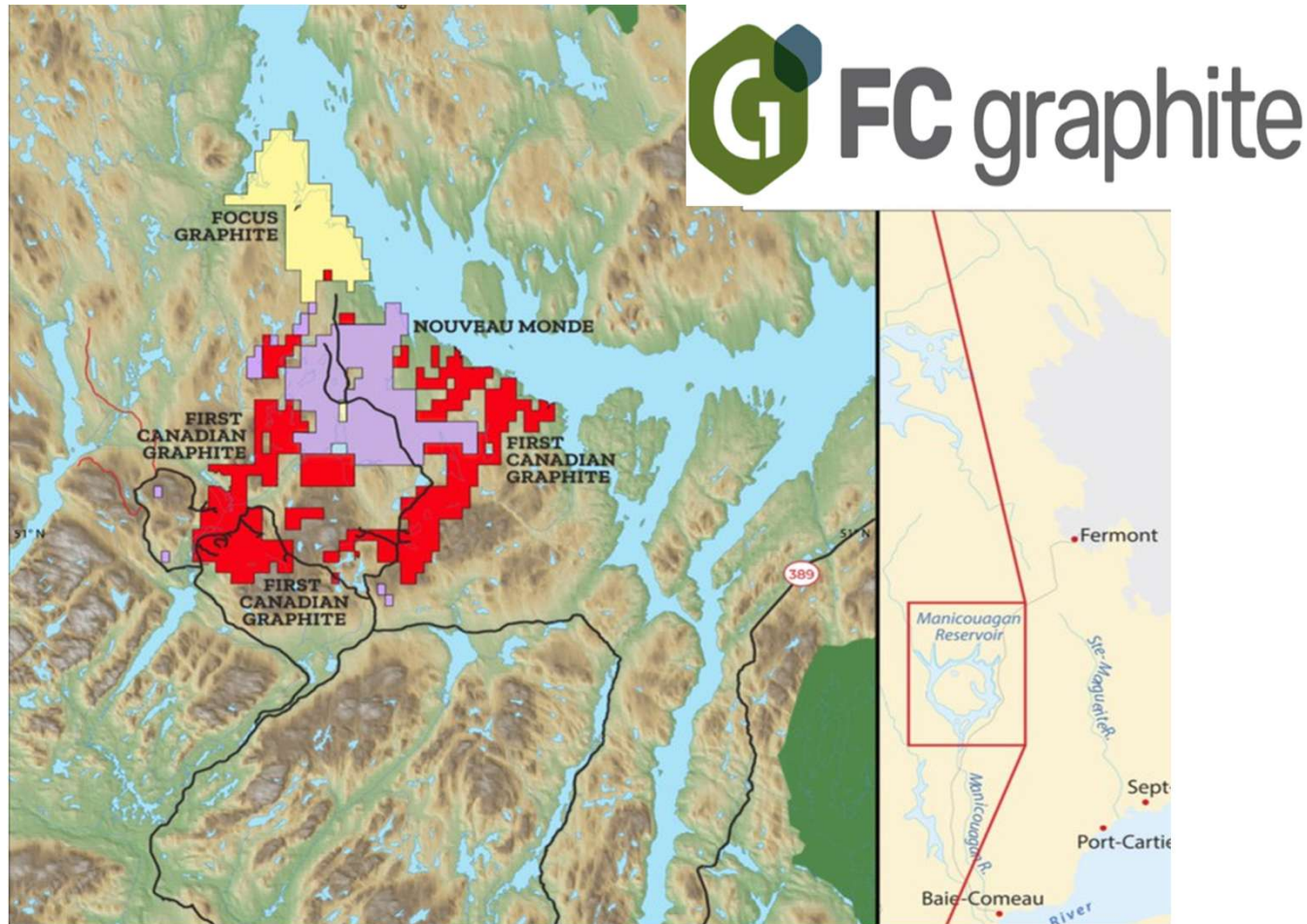
<b>FC Graphite</b> As of June 2026	<b>TSX-V: FCI</b> <b>OTCQB: GRAPF</b>
Shares Outstanding	45,264,614
Warrants Outstanding	27,202,279
Options	1,800,000
Total Shares Outstanding, Fully Diluted	74,266,893
Market Capitalization	\$20.4 M C\$

- Insider Ownership ~20%

# THE NEXT CHAPTER IN QUÉBEC'S GRAPHITE DISTRICT



# Lac Guéret South Project



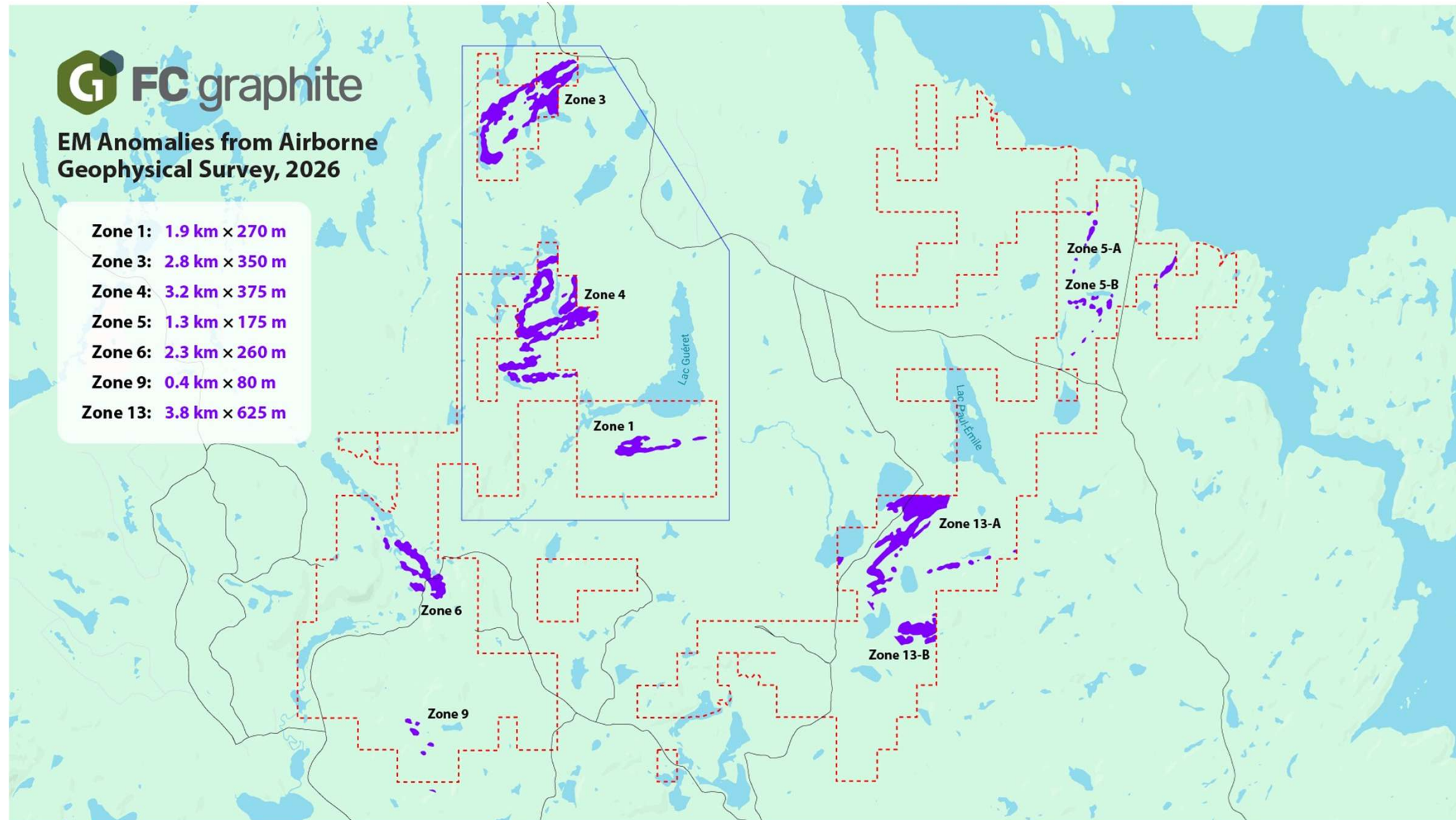
- ✓ Borders Nouveau Monde Graphite's Uatnan graphite project in Southwest Manicouagan reservoir area
- ✓ 234 km NNW of Baie-Comeau in the Côte-Nord administrative region of Quebec on the Nitassinan (ancestral territory) of the Pessamit Innu

# Lac Guéret South Project

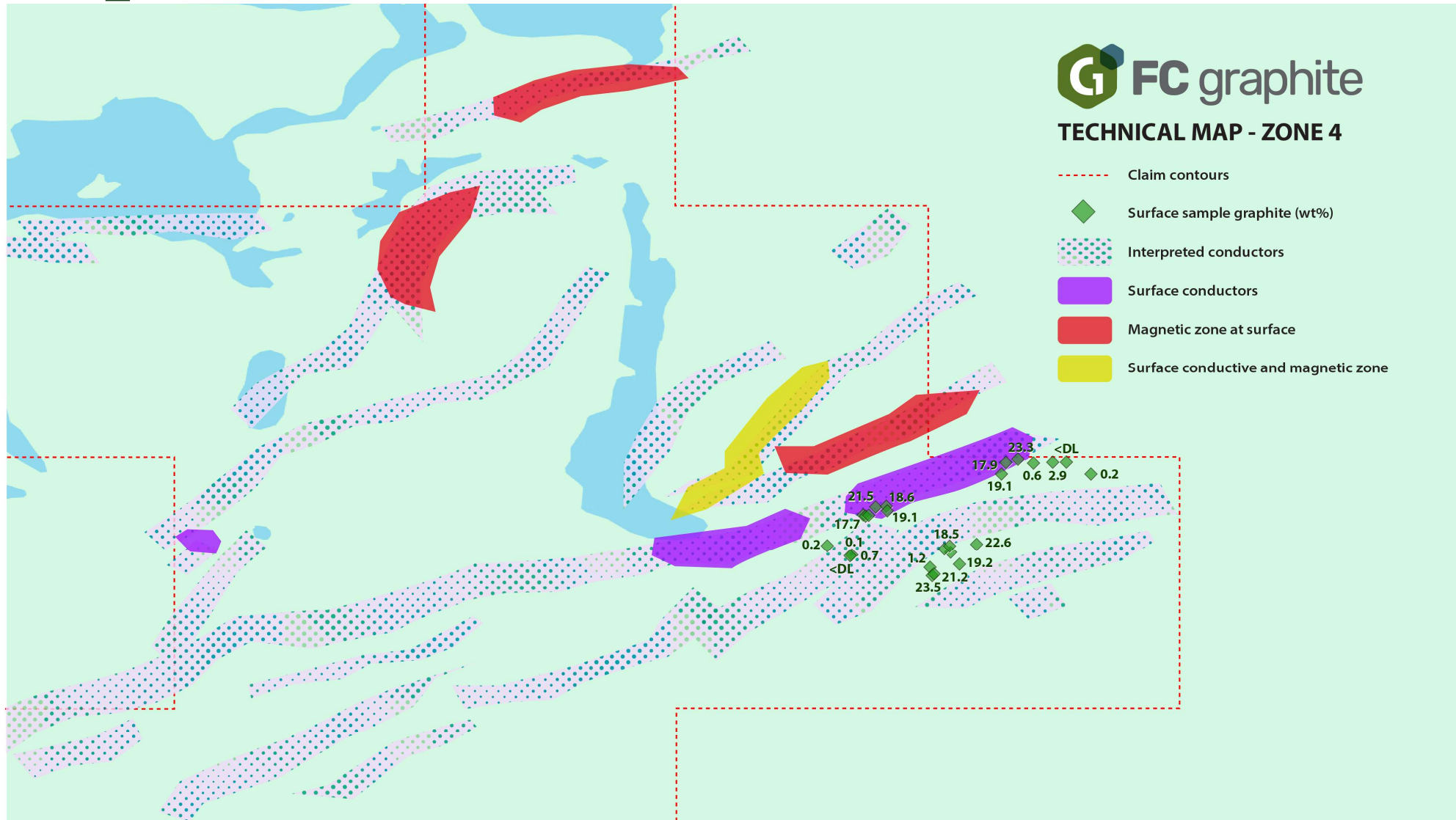


- ✓ Host to several anomalies with surface graphite samples – strong exploration potential
- ✓ Substantial exploration opportunities remaining with total investments to date exceeding \$10 million
- ✓ The Company possesses sufficient funding to further advance this project throughout 2026

# Lac Guéret South



# Zone 4 – Technical Map with Anomalies and Sample Sites



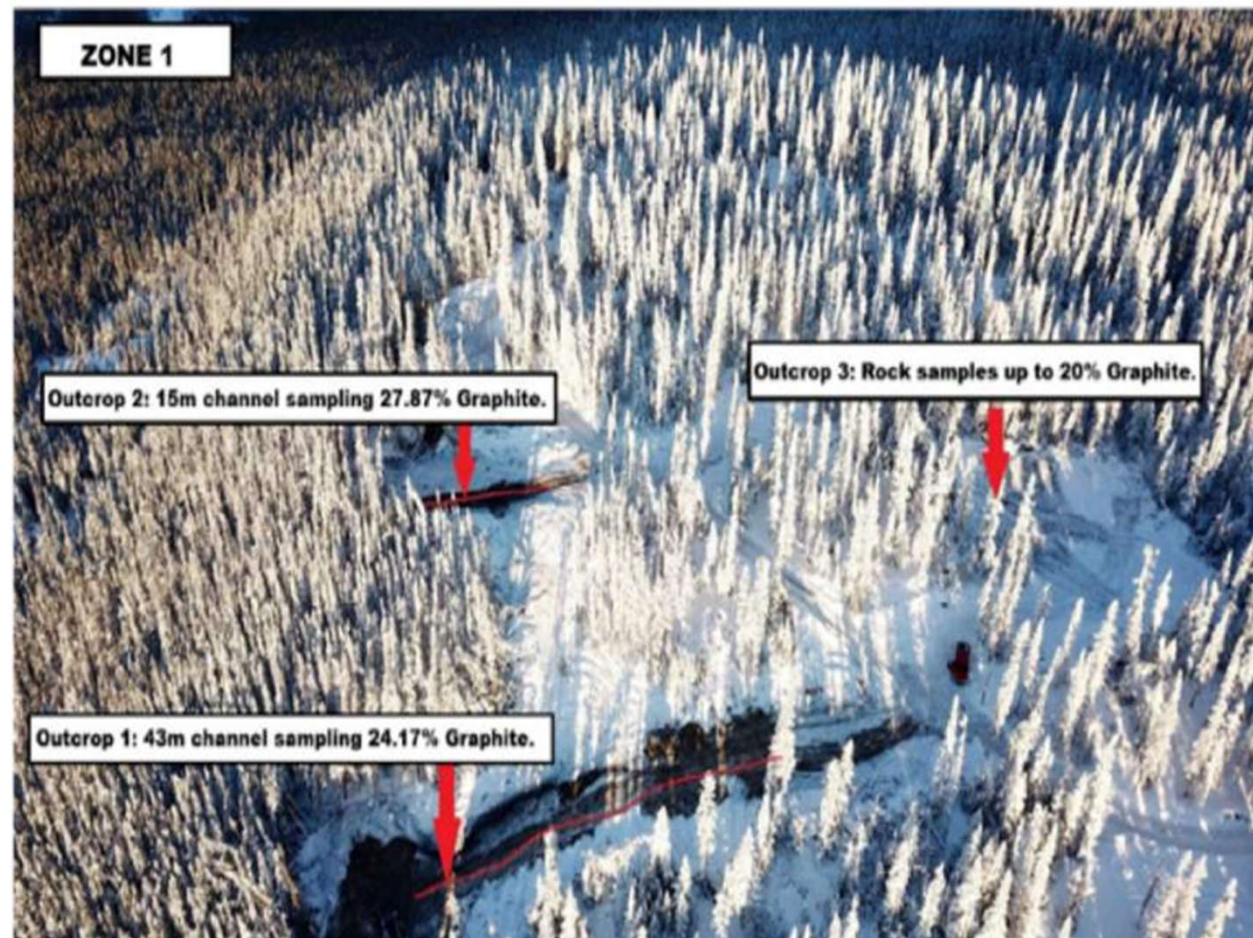
# Numerous Graphite Outcrops



*Outcropping Graphite at surface*



*Surface graphite samples*



*Zone 1: At surface graphite outcrops*

# Current and Future Plans

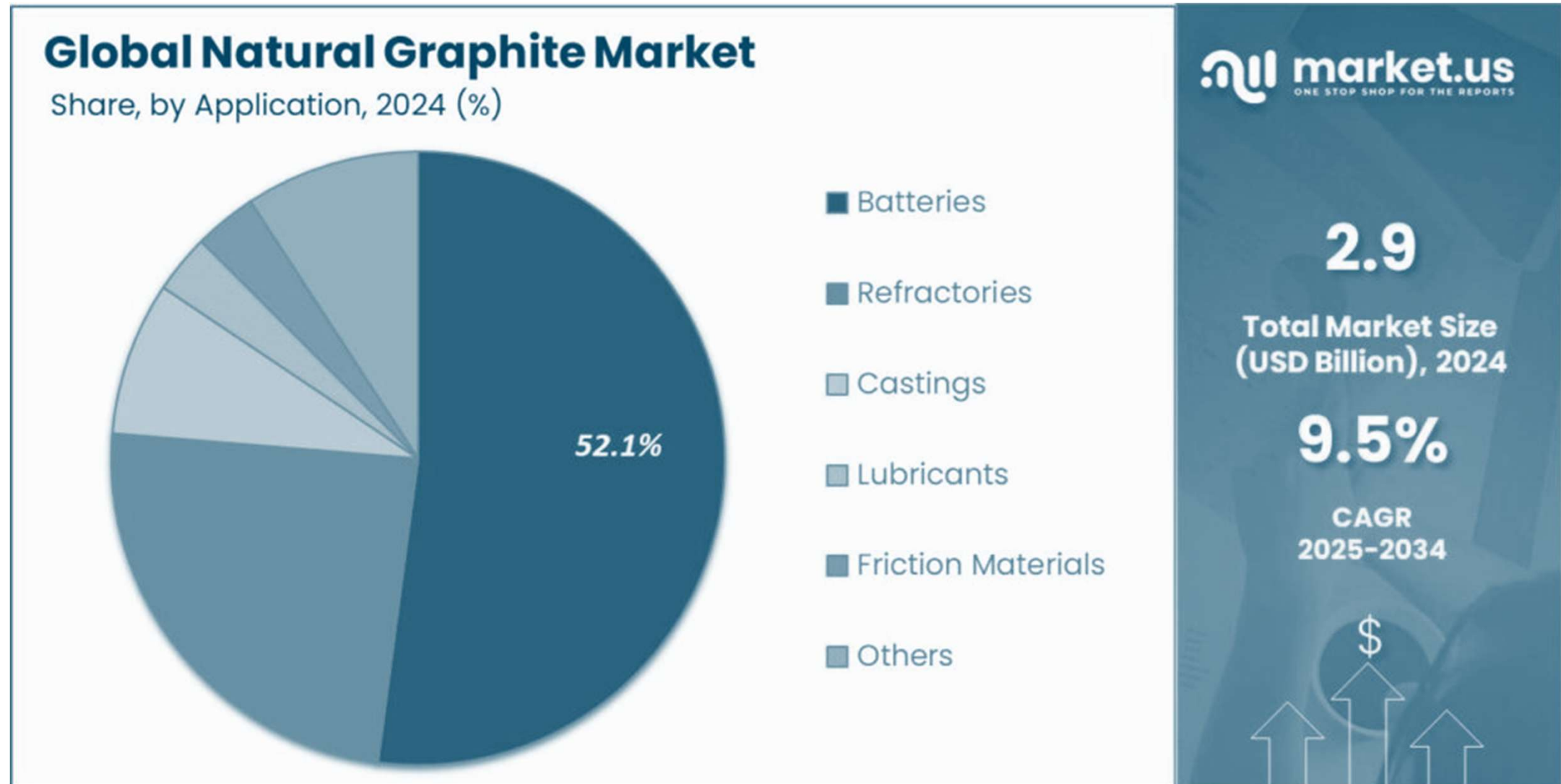
## *Current Status:*

- Airborne electromagnetic (EM) surveys confirmed seven major zones of interest: Zone 1, 3, 4, 5, 6, 9 and 13
- Zone 1 NI 43-101 of 1.76 million tonnes indicated at 17% Cg plus an additional 1.53 million tonnes inferred (16.4% Cg)
- Some of the highest grades of graphite carbon in the world

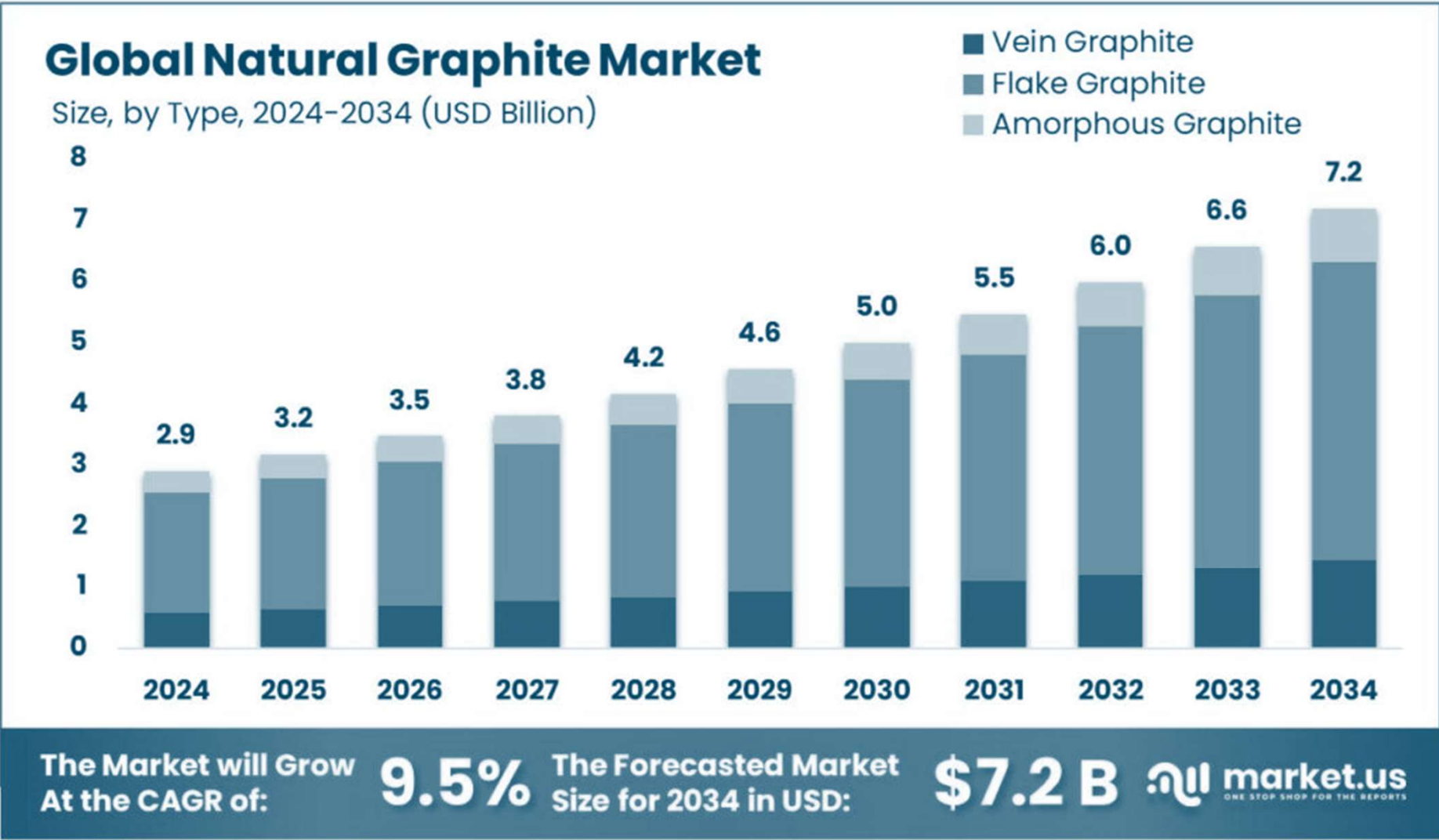
## *2026 Program:*

- Launched Summer Field Exploration program to identify drill targets
- Fall drill program
- Environmental surveys and baseline studies
- Metallurgical test work













# What is Natural Graphite Used for?



# The Demand and Growth for Natural Graphite



# New Mines Needed by 2035

	2022 Supply v 2035 Demand	Average Mine/Plant Size	No. of Mines/Plants Needed
<b>Lithium</b> 		 45,000 t	<b>59</b>
<b>Cobalt</b> 		 5,000 t	<b>62</b>
<b>Natural Graphite</b> 		 56,000 t	<b>97</b>
<b>Synthetic Graphite</b> 		 57,000 t	<b>52</b>

**PROJECTED DEMAND  
REQUIRES**

**97**

**NEW GRAPHITE MINES**

by 2035 to meet the demand for  
battery anode materials

\*Source: Benchmark Mineral Intelligence

# High Quality = Premium Price



FCI's resource shows **predominantly large and jumbo size flakes** making this one of the most versatile graphite properties

- Natural:** Better conductivity than synthetic material
- High Grade:** 17% average grade
- Large/Jumbo Flake:** Has the highest conductivity as it is the most dense and high conductivity
- Superior Crystallinity:** Improves the life of batteries
- Easily Expandable:** Increases uses and value per tonne

Flake Size	Typical Purity	Price Range (USD per ton)	Notes
Jumbo/ XXL (+32 to + 50 mesh)	94 – 97%+	\$1,200 - \$2,400 +	Premium product; highest value for refractories, batteries, and specialty uses.
Large (+80 mesh)	94 - 97%	\$1,300 – 1,750	Strong demand; good for high-value applications.
Medium (+100 + 150 mesh)	94 – 95%	\$800 – 1,400	Common for battery anode feedstock after processing.
Small / Fines (-100 to -150 mesh)	90 – 95%	\$365 - \$800	Lowest prices; oversupplied, used in industrial markets.

# CONTACT

## **Montreal Office**

Suite 2200 – 1250 René Levesque Blvd.  
Montreal, QC Canada H3B 4W8  
Phone: (438) 469 – 0705

## **Vancouver Office**

Suite 206 – 837 West Hastings St.  
Vancouver, B.C. V6C 3N6  
Phone: (604) 343 – 7740

*Linkedin: FCGraphiteInc*  
*<https://fcgraphite.com>*



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